



## Refrigerant Driving License Refrigerant Content Outline JTA 2022

		<i>Classification</i>
<b>Domain I: Installation</b>		<b>01000</b>
Task 1: Check local codes and regulations before installation to verify the application requirements.		10100
Task 2: Determine if a building permit is required.		10200
Task 3: Verify possession of a copy of manufacturer’s installation and service instructions.		10300
Task 4: Install the refrigerant lineset for split systems with as few joints and as little exposed piping as possible when connecting the indoor and outdoor units to reduce the number of potential leak points.		10400
Task 5: Install protective enclosures for split system refrigerant linesets in accordance with the applicable safety standard (e.g., ASHRAE 15 or ASHRAE 15.2 [proposed]) to provide mechanical protection as needed.		10500
Task 6: Install the refrigerant lineset for split systems with the types of joints and fittings permitted in the equipment manufacturer’s installation instructions for the refrigerant designation to prevent refrigerant leakage in the occupied space.		10600
Task 7: Inspect and pressure test the refrigerant linesets and joints for split systems before enclosing them to determine compliance with national and local codes.		10700
Task 8: Install equipment in accordance with manufacturer’s written instructions to avoid hazards of improper installation.		10800
Task 9: Measure the equipment horizontal orientation using a level to verify that the system components are oriented correctly per the manufacturer’s installation instructions.		10900
Task 10: Bleed nitrogen through the tubing while brazing joints following industry best practices to prevent oxidation.		11000
Task 11: Provide access to mechanical refrigerant connections on a system such that future maintenance and inspections can be conducted after installation.		11100
Task 12: Follow the equipment manufacturer’s installation and repair instructions to evacuate the system to a sufficiently low pressure to remove non-condensable gases and moisture using dry nitrogen purge and re-evacuation if instructed to confirm that the vacuum level can be held for a specified time.		11200
Task 13: Record the details of the leak test method(s) for split systems and results to show compliance with national and local codes.		11300

Task 14: Establish and maintain adequate ventilation of the service area to avoid hazardous concentration level of refrigerant.	11400
Task 15: Charge the system with refrigerant using the original equipment manufacturer's (OEM) recommended charging process for the application and following proper procedures for charging with mixture refrigerants (400 series).	11500
Task 16: Secure all Schrader cores using a Schrader valve core tool and cap to seal all valves. Follow local code requirements for locking caps on service ports.	11600
Task 17: Leak-check joints using an appropriate leak detector capable of sensing a leak of $\leq 3\text{g/year}$ to maintain a safe installation.	11700
Task 18: Refrain from using a potential source of ignition (e.g., a halide torch or a detector using a naked flame) when using a detection method to search for a leak to maintain a safe working environment.	11800
Task 19: Install the joints inside the equipment, within their own enclosure, or outside the occupied space to prevent leaks from forming flammable concentrations within the occupied space.	11900
Task 20: Install refrigerant leak detection system or vented chase for joints not located outdoors or within the equipment to mitigate potential ignition sources following the requirements of safety standards.	12000
Task 21: Install refrigerant leak detector sensor using manufacturer's installation instructions as required by the product safety standards.	12100
Task 22: Install and check a leak detection sensor for units with charge levels above m1.	12200
Task 23: Install indoor equipment with refrigerant pressure relief devices with pipes discharging the release outside to prevent a release inside the occupied space.	12300
Task 24: Install safety shutoff valves and/or emergency control devices using the manufacturer's installation instructions as required to comply with the product safety standards.	12400
Task 25: Install markings indicating the use of flammable refrigerant on all accessible interconnecting tubing not viewable from any portion of the equipment at intervals no greater than every 6 m to alert technicians to the presence of flammable refrigerants.	12500
Task 26: Install the equipment in an area appropriate for its charge level based on the manufacturer's installation manual to minimize the potential formation of flammable refrigerant concentrations within the occupied space.	12600
Task 27: Complete the charge marking on the equipment after installation to record the total charge in the system.	12700
Task 28: Ensure that if refrigerant detection is required that it enables airflow above the minimum required flow and that all zoning dampers fully open.	12800
Task 29: Install field-installed accessories that are only shown as approved for use based on the manufacturer's installation instructions to maintain a safe installation.	12900
Task 30: Measure the airflow of the indoor equipment using constant or detection-actuated airflow and standard measuring equipment to determine that it meets the minimum airflow required by the manufacturer's installation instructions.	13000
Task 31: Mark service ports with the refrigerant number and Pantone red (PMS 185 or equivalent) where the color area shall be $650\text{ mm}^2$ , with a minimum of 25 mm in length to clearly show flammability risk.	13100

Task 32: Install outdoor equipment using A2L, A2, or A3 refrigerants no closer than five horizontal feet from any door or operable window that is below grade to prevent leakage of refrigerant into the occupied space.	13200
Task 33: Do not install equipment that contains A2L, A2, or A3 refrigerants in a means of egress to prevent potential ignition hazards in high traffic areas.	13300
Task 34: Do not install replacement components that have a different flammability classification than the original equipment to maintain safe operation.	13400
Task 35: Install equipment that has been listed by a nationally recognized testing laboratory to show compliance to product safety standards.	13500
Task 36: Ground indoor and outdoor equipment to prevent the lineset from becoming an electrical pathway.	13600
<b>Domain II: Service</b>	<b>020000</b>
Task 1: Review the safety data sheet (SDS) for the refrigerant used in the system to understand hazards and precautions before servicing.	20100
Task 2: Verify that the occupied space is large enough in size (based on the system charge) to reduce the potential of localized flammable refrigerant concentrations forming in the event of a leak when servicing equipment with flammable refrigerants.	20200
Task 3: Ventilate the area properly to reduce the probability of a buildup of gas/refrigerants while servicing.	20300
Task 4: Use non-sparking, adequately sealed, or intrinsically safe leak detection equipment suitable for use with the type of refrigerant in question to avoid ignitions when servicing equipment containing flammable refrigerants.	20400
Task 5: Leave area leak detector turned on and at a low level throughout service to identify leaks as they occur.	20500
Task 6: Expect that leaks will only be observed by using leak detection equipment because refrigerants are normally colorless and do not use odorants.	20600
Task 7: Refrain from storing refrigerant tanks in direct sunlight or high-temperature ambient environments for extended periods of time to prevent over-pressurization of the refrigerant cylinders.	20700
Task 8: Refrain from using a torch or other incendiary heat source as a means of warming or melting ice build-up on frozen lines of the system because this could also be a source of ignition.	20800
Task 9: Use a tubing cutter as a non-incendiary method of opening system lines to eliminate sources of ignition.	20900
Task 10: Identify and repair refrigerant leaks on equipment prior to charging the system to eliminate future leaks.	21000
Task 11: Vent hydrocarbon refrigerant (e.g., R-290, R-600) from a system to the atmosphere if the system is outside or the refrigerant vent path has direct and complete ventilation to the outdoors.	21100
Task 12: Evacuate a system using a vacuum pump approved for use with the refrigerant type in question to prevent the vacuum pump from potentially becoming a source of ignition.	21200
Task 13: Maintain a CO <sub>2</sub> or similar Class B fire extinguisher in proximity to the work area to prevent spread of fire in the event of ignition when servicing equipment containing flammable refrigerants.	21300

Task 14: Create a perimeter around the working area when servicing equipment with flammable refrigerants to keep out ignition sources.	21400
Task 15: Hang signs to inform others that a flammable refrigerant system is being worked on to help maintain a safe working environment.	21500
Task 16: Provide ventilation to the service area during maintenance of equipment using a fan/blower appropriate to the refrigerant type in question to help prevent the formation of a flammable refrigerant concentration.	21600
Task 17: Discharge capacitors in equipment in a safe manner to avoid or eliminate their potential to become ignition sources for a flammable refrigerant.	21700
Task 18: Attach panels of electrical equipment enclosures and enclose live electrical components and wiring during charging, recovering, or purging of the system to avoid ignitions.	21800
Task 19: Refrain from using a potential source of ignition (e.g., a halide torch or a detector using a naked flame) when searching for leaks on a system containing a flammable refrigerant.	21900
Task 20: Purge and evacuate the system twice on equipment with A2 and A3 refrigerants before opening the circuit to properly inert the system.	22000
Task 21: Use nitrogen to purge lines in the system to remove residual refrigerant.	22100
Task 22: Use mechanical means to pinch off lines of a condenser or other system component removed from the system to avoid ignition of any residual refrigerant.	22200
Task 23: Replace system components, electronics, etc. only with original equipment manufacturer (OEM) or OEM-approved components to maintain system safety and compatibility.	22300
Task 24: Refrain from using silicone sealer on any segments of the system because it can interfere with the operation of the flammable refrigerant sensors.	22400
Task 25: Review the system nameplate and record the date and charge applied when servicing equipment to make this an available record for future use.	22500
Task 26: Locate the refrigerant charge label such that it is protected from the environment (e.g., rain and UV exposure).	22600
Task 27: Maintain a service record for the equipment on site to show a record of maintenance performed.	22700
Task 28: Include the date of service and the initials of the technician performing the work in service records to indicate when and who was responsible.	22800
Task 29: Maintain detailed records of all work performed on refrigerant detectors or refrigeration system components to validate the system is in proper working order.	22900
Task 30: Record quantities and kind (new, recycled, or reclaimed) of refrigerant that has been charged on each occasion and the quantities of refrigerant that have been transferred from the system on each occasion on the equipment's service record to show the impact of a refrigerant leak over time.	23000
Task 31: Record changes and replacements of components of the system on the equipment's service record to provide a history of parts changed out over time.	23100
Task 32: Record results of all periodic/routine inspections on the equipment's service record to show history of equipment inspection.	23200

Task 33: Measure concentration of refrigerant at joints internal to the building after any refrigerant system repair or at least once every two years to eliminate leaks.	23300
Task 34: Verify the refrigerant detector installed with the equipment is functioning per original equipment manufacturer (OEM) instruction manual after any refrigerant system repair or at least once every two years to mitigate ignition.	23400
Task 35: Verify the ventilation/circulation system is functioning properly after any refrigerant system repair or at least once every two years to mitigate ignition.	23500
Task 36: Replace refrigerant leak detectors of the equipment based on the original equipment manufacturer (OEM) instruction manual to stay within life cycles.	23600
Task 37: Replace the refrigerant with another type within the equipment in accordance with the instructions of the original equipment manufacturer (OEM), approved by the authority having jurisdiction (AHJ), or conduct an evaluation of the equipment by a registered design professional or by an approved nationally recognized testing laboratory to validate the safety and suitability of the replacement refrigerant.	23700
Task 38: Store all chemicals capable of causing corrosion (e.g., chlorine, bleach, or ammonia) away from the system.	23800
<b>Domain III: Safety</b>	<b>030000</b>
<b><u>Identify the type of refrigerant and associated hazards</u></b>	
Task 1: Check the system nameplate and labeling to determine the refrigerant designation and safety classification.	30100
Task 2: Inform the homeowner/customer that flammable refrigerant is in use to prevent them from introducing or allowing any sources of ignition into the system area.	30200
Task 3: Identify hazards associated with a refrigerant by reviewing the refrigerant safety data sheet (SDS) to determine necessary personnel protective equipment (PPE) and procedures.	30300
Task 4: Set up safety signs to warn individuals with access to the service work area of the potential of flammable and explosive conditions.	30400
Task 5: Establish and control a perimeter while working on an ACR system to maintain a safe work zone.	30500
Task 6: Verify that any retrofit refrigerant used to service an existing system designed for a non-flammable refrigerant is also non-flammable (e.g., A1 safety rating).	30600
<b><u>Establish and maintain a safe working environment</u></b>	
Task 7: Examine the area for hot surfaces and sources of ignition when installing equipment in a machine room to determine compliance with building code requirements.	30700
Task 8: Remove all combustible or waste materials from the system location to prevent ignition or spread of potential fires.	30800
Task 9: Check the work area for and de-energize sources of ignition (including capacitors, contactors, or miscellaneous electrical devices) within the relevant area before performing service work to maintain a safe work zone.	30900
Task 10: Establish and maintain adequate ventilation of the service area to avoid hazardous concentration level of refrigerant.	31000
Task 11: Review regional and local codes and regulations to verify compliance.	31100

Task 12: Set up an appropriate portable gas monitor within the work area to monitor refrigerant concentrations prior to servicing any equipment to maintain a safe work zone.	31200
Task 13: Review work area for low lying areas to determine if there is a risk of potential pooling of refrigerant.	31300
Task 14: Verify that refrigerant charge sizes do not exceed the levels allowed in a space by reviewing relevant general and/or equipment specific safety standards.	31400
<b><u>Tools and Service Procedures</u></b>	
Task 15: Install only original equipment manufacturer (OEM) approved components into the system to verify compatibility.	31500
Task 16: Verify that ACR system integral refrigerant leak sensors are functioning before performing service to maintain a safe working environment.	31600
Task 17: Replace refrigerant valve caps as part of job completion on both refrigerant cylinders and ACR equipment to avoid damage and unintended refrigerant release.	31700
Task 18: Brazing and soldering of refrigeration linesets and components must be performed by qualified personnel to maintain both a safe working environment and system installation.	31800
Task 19: Remove flammable refrigerant from the system and purge with nitrogen to inert the system before applying a torch or open flame to the system.	31900
Task 20: Verify that all tools used in installing and servicing the system (e.g., leak detectors, recovery machines) are approved and rated for use with the applicable refrigerant to avoid sources of ignition and maintain a safe working environment.	32000
Task 21: Verify that the gas is not discharged near an air intake or potential ignition source when venting hydrocarbon (HC) refrigerants outdoors or when purging nitrogen from a system containing a flammable refrigerant.	32100
<b><u>Transportation and Storage Issues</u></b>	
Task 22: Transport and store flammable refrigerants using approved containers and cabinets, warning signs and placards, refrigerant inventory records, and in accordance with local regulations to avoid hazardous conditions.	32200
Task 23: Install combustible gas detection systems and class B fire suppression systems in all flammable refrigerant storage facilities.	32300
Task 24: Transport refrigerant-containing equipment in accordance with national/international regulations to avoid hazardous conditions during shipment.	32400
Task 25: Prevent flammable refrigerant storage tanks and cylinders from being exposed to direct sunlight or excessive temperatures to prevent exceeding the rated pressure.	32500
Task 26: Label refrigerant cylinders to identify the type of refrigerant to clearly communicate the contents and associated hazards.	32600
Task 27: Transport, handle, and store flammable refrigerants in approved containers, following documented safety precautions to avoid hazardous conditions.	32700
<b>Domain IV: Types of Refrigerant</b>	<b>040000</b>
Task 1: Check the equipment nameplate to determine the refrigerant designation and safety classification.	40100

Task 2: Determine from the refrigerant designation and safety classification whether a refrigerant in a system is flammable and/or toxic to determine the appropriate working practices.	40200
Task 3: Determine if a refrigerant may be recovered or may be safely vented by using the refrigerant designation to comply with laws and regulations.	40300
Task 4: Determine what types of tools are required based on the refrigerant's safety classification to perform safe installation, maintenance, and service.	40400
Task 5: Determine if a refrigerant is approved for a given application by checking compliance with laws and regulations.	40500
Task 6: Identify differences in brazing procedures for different refrigerants based on their safety classification to apply best working practices.	40600
Task 7: Determine if a replacement electrical component can be used in a system with a flammable refrigerant based on applicable safety standards and/or electrical classification to maintain safe operation.	40700
Task 8: Determine the appropriate refrigerant cylinder to use for a given refrigerant based on pressure characteristics and refrigerant safety classification so that the recovered refrigerant can be safely stored and transported.	40800
Task 9: Determine that the refrigerant detector used to monitor a service work area is suitable for the refrigerant based on the refrigerant designation so that it correctly senses hazardous refrigerant concentrations in the event of a leak.	40900
Task 10: Identify the warning signs of refrigerant decomposition by-products so appropriate safety responses can be taken.	41000
Task 11: Determine if there is sufficient volume in the occupied space for the refrigerant (e.g., m1, m2, m3) being used.	41100
Task 12: Determine if a replacement or retrofit refrigerant can be used in an existing system based on the original refrigerant designation and safety classification to maintain safe operation.	41200
Task 13: Determine if a compressor or refrigeration system is approved for use with A2L, A2, or A3 refrigerants by a registered design professional or nationally recognized test facility.	41300
Task 14: Identify refrigerant characteristics using a pressure temperature chart to determine appropriate charging practices and pressure and temperature readings.	41400
Task 15: Follow charging procedures for a refrigerant with glide if the refrigerant is a 400 series.	41500
Task 16: Maintain all required safety training and certification required through federal, state, and local codes to work with flammable refrigerants.	41600
Task 17: Determine what type of oil is required if oil is being changed or added.	41700
<b>Domain V: Tools</b>	<b>050000</b>
Task 1: Verify the proper personal protective equipment (PPE) is used (e.g., eye, skin).	50100
Task 2: Determine what types of tools are required based on the refrigerant's safety classification to perform proper installation, maintenance, and service.	50200
Task 3: Remove refrigerant from the system using an approved venting or recovery machine that is not an ignition source to transfer the refrigerant to a storage cylinder.	50300

Task 4: Measure the vacuum pressure level using a micro vacuum gauge to confirm the vacuum reaches original equipment manufacturer (OEM) specified levels for the designated amount of time.	50400
Task 5: Follow designated gas detection procedures for the specific refrigerant type to test for residual refrigerant before initiating service work to avoid an ignition hazard after removing a flammable refrigerant charge from a system.	50500
Task 6: Use tube benders on system lines so that the center line bend radius is less than 2.5 times the external pipe to prevent a potential source of a leak.	50600
Task 7: Measure the amount by weight of refrigerant charge being put into the system by using a refrigerant charging scale.	50700
Task 8: Use a refrigerant manifold gauge set to check refrigerant system operating pressures.	50800
Task 9: Measure the power supply voltage with a meter to verify compatibility with the system name plate voltage before installation.	50900
Task 10: Identify differences in brazing procedures for different refrigerants based on their safety classification to apply best working practices.	51000
Task 11: Tighten Schrader cores using Schrader valve core tool to minimize leaks and verify caps are replaced.	51100
Task 12: Open a system charged with a flammable refrigerant for repair using tubing cut with a tube cutter after removing the entire refrigerant charge to avoid the ignition risk of un-sweating brazed fittings and joints.	51200
Task 13: Check for HF using litmus paper (or other practicable methods) and do a full cleanup using a qualified contractor to avoid injury after an ignition event.	51300
Task 14: Use only an approved leak detector for the refrigerant being used.	51400
Task 15: Determine the appropriate type of service valves to access the refrigeration system for service.	51500
Task 16: Determine the appropriate cylinder to be used with different refrigerants based on pressure characteristics and safety rating so that the recovered refrigerant can be safely stored and transported.	51600
Task 17: Check on shipping and storage requirements for cylinders with flammable refrigerants.	51700
Task 18: Determine the appropriate warning plaques and lock-out/tag-out devices to prevent accidental electrical shock and explosion.	51800
Task 19: Ground the equipment and cylinders following manufacturer's guidelines for A3 refrigerants.	51900
Task 20: Determine the appropriate pressure temperature chart for the refrigerant type to be applied in the system.	52000
Task 21: Confirm that all tools used for work around flammable refrigerants are suitable with minimum risk of being an ignition source to avoid accidents.	52100
<b>Domain VI: Fabricating Copper Tubing</b>	<b>060000</b>
Task 1: Locating, mounting, and routing refrigerant line installation	60100
Task 2: Understanding limitation of length and diameter for refrigerant line installation	60200



Task 3: Make a proper bend with spring benders for copper tubing	60300
Task 4: Make a proper bend with cam type benders for copper tubing	60400
Task 5: Cutting copper tubing	60500
Task 6: Reaming copper tubing Cleaning copper tubing Swaging copper tubing	60600
Task 7: Overview of brazing copper to copper	60700
Task 8: Oxyacetylene brazing	60800
Task 9: Using air / fuel to solder	60900
Task 10: Use of purging gas when brazing	61000
Task 11: Overview of brazing copper to brass Overview of brazing copper to steel	61100
Task 12: Selection of brazing materials	61200
Task 13: Making a flare fitting - single and double	61300
Task 14: Installing with flare fittings	61400
Task 15: Brazing products - rods, flux, etc.	61500
Task 16: Oxyacetylene brazing equipment	61600
Task 17: Gas purging equipment in field brazing	61700
Task 18: Soldering products – solder, flux, and torches	61800
Task 19: Tool maintenance and care	61900
<b>Domain VII: Evacuation &amp; Charging</b>	<b>070000</b>
Task 1: Disposal of refrigerant containers	70100
Task 2: Securing refrigerants for transport	70200
Task 3: Signage and documentation for refrigerants	70300
Task 4: Proper storage of refrigerant containers	70400

Task 5: Proper refrigerant container filling	70500
Task 6: Overview - use of a vacuum pump	70600
Task 7: Overview - use of a micron gauge	70700
Task 8: Use of a manifold gauge set in evacuation	70800
Task 9: Deep single evacuation process	70900
Task 10: Removing core of access valve	71000
Task 11: Overview of leak checking and detection	71100
Task 12: Leak checking with electronic leak detectors	71200
Task 13: Leak checking with soap solutions	71300
Task 14: Gas pressurization for leak checking	71400
Task 15: Leak checking with ultrasonic leak detectors	71500
Task 16: Leak checking with ultraviolet leak detectors	71600
Task 17: Weigh in method for charging	71700
Task 18: Charging superheat method and where used	71800
Task 19: Charging subcooling method and where used	71900
Task 20: Charging blended refrigerants	72000
<b>Domain VIII: Refrigerant Circuit Tools</b>	<b>080000</b>
Task 1: Manifold gauge set	80100
Task 2: How to read the gauge set	80200
Task 3: How to connect the gauge set for different purposes	80300
Task 4: Types and styles of gauge sets	80400
Task 5: Using the gauge set for diagnostics	80500

Task 6: Low loss fitting connections	80600
Task 7: Vacuum pump	80700
Task 8: Micron gauge	80800
Task 9: Valve opening tools - core removers, etc.	80900
Task 10: Gauge calibration and maintenance	81000
Task 11: Charging scales	81100
Task 12: Gauge calibration and maintenance	81200
<b><i>Domain IX: Recovery/Recycling Machines</i></b>	<b><i>090000</i></b>
Task 1: Introduction to recovery machines	90100
Task 2: Types and styles of recovery machines	90200
Task 3: Typical recovery procedures	90300
Task 4: Recovery machine maintenance and cylinder maintenance	90400
Task 5: Introduction to recycling machines	90500
Task 6: Types and styles of recycling machines	90600
Task 7: Typical recycling procedures	90700
Task 8: Recycling machine maintenance and cylinder maintenance	90800
Task 9: Overview of refrigerant system diagnostics	90900
Task 10: Using superheat	91000
Task 11: Using subcooling	91100
Task 12: Analyzing overall refrigerant circuit performance	91200
Task 13: Locating problems based on refrigerant circuit temperatures	91300
Task 14: Compressor check	91400

<b>Task 15: TEV's check</b>	<b>91500</b>
<b>Task 16: Filter-drier check</b>	<b>91600</b>
<b>Task 17: Suction line - oil traps, risers, etc. check</b>	<b>91700</b>
<b>Task 18: Liquid line - vertical height, static pressure loss, etc. check</b>	<b>91800</b>
<b>Task 19: Solenoid valves check</b>	<b>91900</b>
<b>Task 20: Condensate drains check</b>	<b>92000</b>
<b>Task 21: Check valves</b>	<b>92100</b>
<b>Task 22: Evaporator and condenser coils check</b>	<b>92200</b>
<b>Task 23: Fixed orifice metering devices / piston check</b>	<b>92300</b>